

Ritik Jain

Finance

Contact

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Skills And Competencies

- MS Excel & Google Sheets
- Tally Prime
- Power BI (Beginner)
- Analytical Thinking

Certifications

- Fundamental of Capital Market | Infosys SpringBoard | 2023
- Financial Accounting | Great Learning | 2024
- Corporate Financing | Great Learning | 2024
- NISM-Series-VIII: Equity Derivatives | 2025

Awards & Achievement

- Awarded Best Performer of the Internship Trophy at Tax2win.
- Received 3 Kudos Certificates for Intern of the Week recognition.
- Secured 1st position in paper presentation , Finance Summit GLBIMR | 2025
- Secured 2nd position in a Finance Club Activity for presenting themes on Financial scams in India. | 2025

Career Objective

Aspiring finance professional with a strong foundation in financial accounting and reporting. Skilled in MS Excel and analytical thinking, seeking to leverage these strengths to support financial decisions in a growth-driven organization.

Experience

Tax to Win (Jaipur ,Rajasthan)

Tax Associate Intern

May'25 - July'25

- Handled over 150+ client queries via email using ZOHO and Flashdesk.
- Resolved 200+ complex cases like Capital gains, Virtual digital asset etc
- Generated ₹1.5 lakh in monthly incremental revenue by converting 40% of clients to premium plan.
- Coordinated with CA team for urgent ITR filings and critical escalations.

Projects Undertaken

Financial Access Survey Data Analysis

Analyzed IMF's Financial Access Survey data for India and South Korea to assess financial and banking inclusion, and built an interactive Power BI dashboard to visualize cross-country comparisons and insights. | April,2025

Educational Qualifications

- 2024-2026** GL Bajaj Institute of Management& Research, Greater Noida, U.P.
PGDM | Finance
- 2021-2024** Raja Mahendra Pratap Singh State University, U.P.
B Com | Accounting & Finance
- 2019-2020** Heritage International School, U.P, Aligarh
Commerce | 12th
- 2017-2018** Heritage international School, U.P
10th | CBSE