

Shivam Tripathi

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Professional Summary

MBA (Finance) graduate seeking to begin a career with AML RightSource in financial crime compliance and risk analytics. Equipped with strong financial analysis skills and a sound understanding of AML, KYC, and transaction monitoring frameworks, I aim to contribute with precision, regulatory adherence, and analytical rigor while building expertise in BSA/AML compliance within a technology-driven environment.

Technical/Soft Skills

- Business & Market Analysis
- Fundamental and Technical Analysis
- Problem Structuring & Scenario Analysis
- Delegation of work
- Financial Modelling and Valuation
- Data Analysis (Advanced Excel, Power BI)
- Stakeholder Communication & Presentation

Experience/Internship

- Gain Edge Consulting Pvt Ltd.** **May 2025 – Jul 2025**
Business & Financial Analyst Intern *Uttar Pradesh, India*
- Generated **actionable business insights** for an AI-driven sourcing platform using structured **data analysis**.
 - Developed **investor-ready pitch** materials to support strategic fundraising decisions.
- Self-Employed** **Dec 2022 – May 2024**
Independent Market & Strategy Analyst *Mumbai, India*
- Conducted 200+ **scenario analyses** to support risk-return evaluation and disciplined capital allocation decisions.
 - Applied **probability, stress testing, and performance tracking** to drive consistent, data-backed outcomes.
- Elite Investment Advisory Services** **Sep 2022 – Nov 2022**
Business Development Executive *Uttar Pradesh, India*
- **Evaluated** investor demand across 500+ scenarios to support **client acquisition** and **go-to-market decisions**.
 - **Converted** client needs into **investment solutions, strengthening stakeholder communication** and relationship management.

Certifications

- NISM (Series VIII) – Equity Derivatives Certification (Renewed) | 83.75%** **Feb 2025**
- **Applied** options pricing and Greeks to **assess risk–return**, enabling **disciplined trading and hedging**.
 - **Analyzed** futures–options strategies via payoff modeling to **optimize positions and risk control**.
- NISM (Series XV) – Research Analyst Certification (Renewed) | 74%** **Jun 2025**
- **Conducted** equity valuation using financial analysis to **derive intrinsic value insights**.
 - **Evaluated** businesses through industry and management analysis to **identify growth and risk drivers**.

Projects Undertaken/Achievements

- Financial Modelling and Valuation** **Aug 2025**
- **Developed** integrated **financial models** and DCF valuations to assess **value drivers** across renewable energy, pharma, and manufacturing sectors.
 - Delivered **client-style insights** by analyzing industry dynamics, competitive positioning, and strategic risks.
- Head Coordinator & Broker – Finance Club Activity (IBI)** **May 2025**
- **Led** Finjinn’s investment team to **1st place** through **strategic financial decision-making**.

Education

- I Business Institute (IBI)** **Jul 2024 – Present**
PGDM in Finance (CGPA - 9.17) *Greater Noida, Uttar Pradesh*
- Sam Higginbottom University of Agriculture, Technology & Sciences (SHUATS)** **Jul 2018 – Jun 2021**
Bachelor of Physical Education & Sports (B.P.E.S.) (CGPA - 7.82) *Prayagraj, Uttar Pradesh*