

## Present Address:

A-399 2<sup>nd</sup> Floor Chirag Delhi,  
New Delhi, Delhi-110017

## Skills

- Financial modelling
- Risk management
- Client needs assessment and portfolio advisory
- Investment research and market trend analysis
- Mutual fund advisory
- Financial ratios analysis
- Excel, Power BI

## Education & Training

*Expected in 04/2026*

### PGDM:

Finance & Marketing  
**FOSTIIMA BUSINESS  
SCHOOL**  
New Delhi

*2016-20*

**BTECH: 70%**

BTECH - CS

**MUIT**

Noida

*2015-16*

**12th: 84.25%**

**BMVB-ASMA,**

New Delhi

*2013-14*

**10th: 76%**

**BMVB-ASMA,**

New Delhi

## Certifications

- Forensic Accounting and Fraud Examination by West Virginia University
- Asset Management by Great Learning
- Investor Certification by NISM
- Data Science Methodology by IBM

# Aakash Gulliya

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## Internship

**Premier Penny Ventures Pvt. Ltd. – Finance Intern**

**Authorized Partner of Motilal Oswal | Gurgaon, India**

**(April 2025 – June 2025)**

- **Objective:** To gain hands-on experience in wealth management, equity, mutual funds, insurance products, and lending solutions, while strengthening advisory and client engagement skills.
- **Work Assigned:** Responsibilities included executing trades and mutual fund transactions on the Motilal Oswal terminal, assisting in loan eligibility assessments, contributing to a fintech website, and supporting real estate investor presentations.
- **Learning:** Enhanced skills in portfolio reviews, MF analysis, trading execution, loan credit evaluation, and fintech-based financial advisory.
- **Achievements:** Facilitated **₹35 lakh+ investments** with **₹50,000/month SIPs**, built strong client relationships, strengthened expertise through Motilal Oswal training.

## Positions of Responsibility

- Member of the Placement Committee of the FOSTIIMA Business School

## Projects & Analytical Work

- Created mutual fund comparison reports (returns, alpha, benchmark analysis) to support client advisory decisions.
- Prepared an equity research report on Suzlon Energy Ltd., analyzing financials, industry trends, key ratios, and investment outlook..

## Extracurricular Activities

- Represented school at inter-school basketball tournaments, demonstrating teamwork, discipline, and competitive spirit.
- Participated in inter-school Sudoku competitions, showcasing analytical thinking and problem-solving skills.
- Participated in a marketing competition at FOSTIIMA Business School, enhancing strategic thinking and presentation skills.
- Volunteered at Aaj Tak Sahitya, supporting crowd management and on-ground event coordination.