



STUDENT NAME: CHARUSHREE

EMAIL ID:

charushree8279@gmail.com

Contact number: 8279518352

LinkedIn ID:

<https://www.linkedin.com/in/charushree>

AREA OF EXPERTISE

- Financia
- Business Analysis

SKILLS & COMPETENCIES

Technical Skills

- Microsoft Office Suit
- Tableau
- Power BI

Soft Skills

- Time Management
- Adaptability
- Cross-Functional Collaboration

PERSONAL DETAILS

Date of Birth: 30-05-2005

Native Place: Muzaffarnagar

Nationality: Indian

Languages Known: English and Hindi

CAREER OBJECTIVE

To begin my career in a growth-oriented financial services organization where I can apply my knowledge of finance and business analytics gained during my PGDM. I aim to contribute to data analysis, risk assessment, and financial reporting with strong attention to detail and analytical thinking. With hands-on exposure to wealth management, transaction handling, and analytical tools like Power BI and Tableau, I seek to build expertise in financial compliance and decision-making while continuously learning and adding value to the organization.

EDUCATIONAL DETAILS

- Post Graduation – PGDM at IBI (Pursuing) (CGPA – 8.55 in 1st Yr) (2024-26)
- Graduation – B.com at MSU University (CGPA – 7.54) (2021-24)
- Senior Secondary –Indraprastha Public School, Muzaffarnagar (90 %) (2021)
- Secondary – Modern Public School, Khatauli (84.5%) (2019)

CERTIFICATIONS

- IIM Certification of Power BI
- IIM Certification of Entrepreneurship and Family Business
- NISM Certification of Financial Panning (Basics)
- EY Certificate of Financial Analytics Using Power BI

INTERNSHIP EXPERIENCE & PROJECTS UNDERTAKEN

- **Wealth Management Intern – Bajaj Capital (9 May – 25 July 2025)**
Assisted in client portfolio management, mutual fund advisory, and SIP planning while gaining hands-on exposure to wealth management strategies.
- **Intern – Smart Bazar (Reliance Retail) (February 2025)**
Assisted in daily sales reporting, cash handling, and transaction reconciliation while gaining exposure to retail finance operations.
- **Finance Project Intern – Dabur (26 Oct – 10 Nov 2024)**
Evaluated NPA trends in public and private banks, assessing their impact on asset quality, profitability, and strategic financial decision-making.

ACHIEVEMENTS & PARTICIPATIONS

- **CSR Volunteer – Father’s Angels Orphanage**
Contributed to community service by supporting welfare activities and engaging with underprivileged children.
- **Finance Club – Bears & Bulls (Investor Role)**
Participated in simulated investment activities, analyzing market trends and building decision-making skills in equity trading.

DECLARATION

I, hereby declare that the above information is true to the best of my knowledge.

Place: Greater Noida

Signature: Charushree