





Swastik Panda

CONTACT

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LANGUAGES

- English
- Hindi
- Odia

SKILLS

Technical Skills

- Technical Analysis & Trading
- Fundamentals
- Equity Portfolio Management
- Investment & Market Research
- Equity Valuation & Index Knowledge

Behavioural Skills

- Analytical Thinking
- Strategic Decision-Making
- Attention to Detail
- Risk Awareness & Discipline

CAREER OBJECTIVES

Seeking a role to apply my analytical skills and innovative strategies to drive growth. Strong in communication, adaptable to both teamwork and independent work, with a solid finance background and a passion for learning and adapting to emerging market trends.

ACADEMICS

Degree	University/ College	Year	Percentage / CGPA
PGDM (Finance)	ISMS Sankalp Business School, Pune	2024-2026	7.70
Bachelors in Commerce	Netaji Subhash Chandra Bose College, Sambalpur	2021-2024	50%
HSC	Gangadhar Meher College, Sambalpur	2019-2021	70%
SSC	Madnawati Public School, Sambalpur	2019	70%

EXPERIENCE

Company: Bajaj Broking

Duration: 15th January 2025 - 15th January 2026

Description:

- Conducted detailed fundamental and technical analysis of stocks, evaluating financial statements and market trends to support data-driven investment recommendations.
- Built comprehensive financial models for accurate earnings forecasts, cash flow projections, and valuations, enhancing the precision of economic predictions.
- Developed valuation assessments using methodologies such as Discounted Cash Flow (DCF), Comparable Company Analysis, and Precedent Transactions, supporting investment decisions with robust valuation insights.
- Authored in-depth research reports and analytical notes on national economic trends, providing forecasts and recommendations to inform strategic planning.

PROJECT

Company: Bajaj Broking

Project Title: Retail Investor Portfolio Analysis and Trends in Investment Allocation at Bajaj Broking

Description:

- Conducted primary research on retail investor behavior using a structured survey of 51 respondents, analyzing risk profile, portfolio allocation, and investment confidence.
- Evaluated diversification patterns and the impact of digital advisory tools on investor decision-making in a hybrid broking environment.
- Provided strategic recommendations including AI-based portfolio insights, investor education initiatives, and personalized advisory models.

CERTIFICATIONS / ACHIEVEMENTS

- Trading – Fundamentals of Technical Analysis (NYIF): Gained hands-on understanding of chart patterns, technical indicators, and price trends to support trading decisions.
- Equity Portfolio Management (NYIF): Learned portfolio construction, diversification, and risk– return analysis for effective equity investment management.
- Equity Indexes, Valuations & Investment Vehicles (NYIF): Developed knowledge of equity indexes, valuation methods, and investment vehicles such as ETFs and index funds.
- Attended industrial visit to Cotton king and Suhana Masala Pune to Analyze the industry operations.
- 4 years of experience in the equity market, focusing on investment analysis, portfolio management, and market research.

EXTRA CURRICULAR ACTIVITIES

- Planned and Organized finance club activity at ISMS
- Member of Investment / Finance Interest Group
- Active participant in business quizzes & learning events
- Volunteer in social work initiatives

HOBBIES

- Reading Business News
- Videography
- Content Creator
- Photography