



BRIEF SUMMARY

Analytically driven PGDM Finance student with hands-on internship experience in tax advisory and equity analysis, supported by exposure to financial regulations, portfolio risk assessment, and transaction-level analysis. Skilled in Excel-based data analysis and trained in identifying anomalies through structured financial review. Seeking an Associate Analyst role in AML/KYC and transaction monitoring, where strong regulatory awareness, investigative discipline, and data-driven judgment can be applied to detect suspicious financial activity and support robust financial crime compliance frameworks.

KEY EXPERTISE

MS excel | financial statement analysis | basic power bi | good communication skills | Strategic thinking | Attention to detail

EDUCATION

Dr. D. Y. Patil B-School, Tathawade

2024 - 2026

P.G.D.M. - Financial Management - Dr. D. Y. Patil B-School, Pune | Percentage: **76.47 / 100**

Maharaja Agrasen Himalayan Garhwal University

2019 - 2022

B.Sc. - Life Sciences (Full Time) | Percentage : **65.79 / 100**

k N S UCHHTAR MADHYAMIK VIDYALAY

2019

12th | Percentage: **63.60 / 100**

balniketan Jr high school

2017

10th | CGPA: **9.20 / 10**

INTERNSHIPS

Taxblock | Banking / Financial Services / Investment

22 May, 2025 - 01 Aug, 2025

Tax Advisory Intern

- ITR filing to handling complex tax matters, I aim to make the entire process smooth and stress-free.
- Assisted in filing Income Tax Returns(ITR) for individual clients in accordance with Indian tax laws.
- Provided guidance on tax-saving strategies by analyzing income structures and applicable deductions.
- Built strong client communication and advisory skills

Fundsroom | Banking / Financial Services / Investment

11 Oct, 2024 - 10 Dec, 2024

Financial Analyst

Conducted equity analysis to evaluate company performance and market trends.

- Assessed and optimized client portfolios for risk and diversification
- Contributed to investment strategies based on financial and industry analysis.

ACHIEVEMENTS

- Independently analyzed stock market trends and successfully executed simulated trades, achieving a portfolio growth of 15% + in virtual trading platforms.
- Successfully managed a small portfolio for friends, providing practical financial advice and achieving consistent growth through strategic investment decisions.

ASSESSMENTS / CERTIFICATIONS

CFA investment foundation**Mutual Fund Distributor****Risk management and trading psychology**

SEBI Investors certificate

POSITIONS OF RESPONSIBILITY

College Chess Representative

Represented the college in inter-collegiate chess competitions, competing in structured, time-bound match environments. Applied analytical thinking, strategic planning, and rapid decision-making under pressure. The experience strengthened focus, discipline, and the ability to evaluate complex situations logically.

CO-CURRICULAR ACTIVITIES

- Informally guided peers in fitness routines and chess strategies, fostering a collaborative and growth-oriented environment

EXTRA CURRICULAR ACTIVITIES

- Active gym enthusiast, maintaining a disciplined routine to promote physical fitness and mental resilience
- Regularly participate in strategic decision-making through chess, honing analytical and problem-solving skills

PERSONAL INTERESTS / HOBBIES

- chess
- Active gym enthusiast

PERSONAL DETAILS

Gender: Male

Current Address: 81/3, Ivy League House, Ashok Nagar, Tathawade pune, Ashok nagar, Pune, Maharashtra, India - 411033

Emails: 24700115.bschool@dypvp.edu.in , as1162921@gmail.com

Date of Birth: 17 Apr, 2001

Known Languages: English, hindi

Permanent Address: D/12 VDA colony bada Lalpur chandmari Varanasi, Varanasi, Uttar Pradesh, India - 221003

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REFERENCES

- **Prasanna Nilekar**