

# SUJEET CHAUDHARY

## FINANCE & DATA ANALYTICS

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### Objective

Seeking to join an organization that appreciates and leverages my skills as a Financial Professional and Data Analyst to drive both individual and organizational growth in a challenging environment.

### Professional summary

Detail-oriented Financial Operations and Compliance Professional with experience in analyzing financial data, private equity funds, company profiles, identifying data issues or risks, and workflow management. Skilled in maintaining high data accuracy, monitoring KPI's, financial analysis, data validation, and maintaining accurate datasets using tools like Power BI, SQL, Excel, and CRM systems. Known for delivering reliable insights and supporting strong data quality for decision-making.

### Key Skills

- AML & KYC basic understanding
- Data verification and quality checking
- Following SOP and compliance rules
- Process improvement support
- KPI tracking and reporting
- Issue handling and problem solving
- Cross-team coordination
- Advanced Excel and Reporting

### Tech Stack

- **Financial Research & Analysis:** Equity Research, Company Profiling, Financial Analysis, Financial Accounting, Financial Modelling (Excel)
- **Data & Analytics:** Data Analysis, Data Visualization, Dashboard, Reporting
- **Tools & Technologies:** CRM tools, Power BI (Data Modelling, KPI Dashboards, Visualization), SQL, Excel (Pivot Tables, XLOOKUP, VLOOKUP, IF, Data Cleaning)

## Experience

**Financial Researcher**, 05/2025 to 11/2025

**Ascentrik Research Pvt. Ltd.** – Noida, India

- Checked and updated private equity fund and company data.
- Identified anomalies and potential fraud risks in fund and company data.
- Ensured data accuracy, compliance, and integrity across all profiles.
- Verified and updated fund and company information using structured research workflows.
- Utilized CRM tools to manage, track, and update research outputs efficiently.
- Helped improve work processes by identifying repetitive manual tasks.
- Delivered timely, high-quality research insights to internal and client teams.
- Collaborated with cross-functional teams to streamline data validation processes.

**Finance Intern**, 06/2024 to 08/2024

**INSPLORE Consultants Pvt. Ltd.**

- Insurance Product Insights
- Used pivot tables and formulas to analyze data.
- Evaluated various investment options, including stocks, bonds, and mutual funds.
- Helped in checking client documents and records.
- Conducted research on market trends to support strategic planning.

## Certification

- Reading financial statements - Corporate Finance Institute.
- Economics for the capital market - Corporate Finance Institute.
- Corporate Finance Fundamental - Corporate Finance Institute.

## Education

**PGDM: Finance & Data Analytics**, 06/2025

**GL Bajaj Institute of Management and Research**

Greater Noida, Uttar Pradesh

**High School: PCM**, 07/2019

**Jaypee Vidya Mandir**

Bulandshahr, Uttar Pradesh

## **Achievements**

- Coordinated the Tazurba event organized by GLBIMR
- Attended the Sustainable Development Goals-international two-day workshops organized by BIMTECH on 28- 29th Jun 2023
- Participated in the NHRD Network Run held at International Tech Park I in 2023
- Coordinate the stall in the 2nd Annual ESG Conclave & Expo 2023 organized by GLBIMR
- Won the 1st prize in the Finance Club activity 'Dazzling Dove' organized by GLBIMR | 2023

## **Industry-Academia Participations**

- Attended the Workshop on 'Understanding the Impact of Blockchain Technology in Finance' organized by GLBIMR | 2023.
- Participated in the Workshop on 'Financial Ratios Analysis for Performance Evaluation' organized by GLBIMR I 2023.
- Visited Haier Group Corporation - 27th Oct, 2023. Attained insights into the operational dynamics of Haier's product lines.