

GEETIKA SANGROY

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Professional Summary

MBA Finance student with a 9.32 CGPA in 1st semester, proficient in financial analysis, financial valuation, and data-driven decision-making. Proficient in using tools like Excel, Power BI, and financial modeling. Experience includes KYC compliance and risk analysis. Interested in entry-level roles in AML and Compliance.

Core Skills

- **Financial Analysis:** Ratio Analysis, Financial Statement Analysis, Excel-based analysis
- **Risk and Compliance:** KYC Analysis, Risk Assessment
- **Tools:** MS Excel (Advanced), Power BI, Tableau

Academic Projects

- **Project Lead | KYC & Compliance Analysis** - Conducted field visits and professional interviews to compare and analyze the different regulations and frameworks adopted in the banking, brokerage, and mutual fund sectors.
- **Goldman Sachs Risk Assessment Job Simulation on Forage** - Completed Goldman Sachs Risk Assessment Job Simulation, performing credit risk analysis using quantitative financial data to evaluate customer risk profiles. Applied analytical and critical thinking to identify financial anomalies and assess risk and make decisions.
- **Financial Statement Analysis and Performance Evaluation** - Analyzed financial statements of TVS Motors using Excel to create comparative statements and common-size statements. Performed ratio analysis to evaluate profitability, liquidity, and efficiency to create meaningful insights.

Educational Qualifications

MBA (Finance) - Chitkara Business School, Rajpura (Chitkara University, Punjab)
Expected year of passing: 2027

B. Com – MCM D.A.V. College for Women, Chandigarh (Panjab University)
Year of Passing: 2024 | Percentage: 67%

Certifications

- Introduction to Risk Management - **LinkedIn Learning**.
- The future of AI for Finance and Accounting - **LinkedIn Learning**.
- Introduction to Financial modeling - **LinkedIn Learning**.
- Sustainability and Corporate ESG - **Reliance Foundation Skilling Academy**.
- Certificate Course in Computer Applications - **Winsoft Computer centre**.

Achievements

- Certificate of Participation in **SEBI Investor Awareness Test**.
- Certificate of Excellence in Financial Education for Young Citizens by **NiSM**.
- Served as a General Body Member of **Rotaract Club Chandigarh Himalayan**.
- Completed Soft Skill Development Training by **Mahindra Pride Classroom**.